

26 October 2012

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir,

REQUEST FOR TRADING HALT – IMAGE RESOURCES NL

In accordance with ASX Listing Rule 17.1, Image Resources NL (ASX: IMA) requests an immediate trading halt pending the release of an announcement relating to capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 30 October 2012, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully,



Dennis Wilkins
Company Secretary