

30 October 2012

Ms Jill Hewitt
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Jill,

REQUEST FOR VOLUNTARY SUSPENSION – IMAGE RESOURCES NL

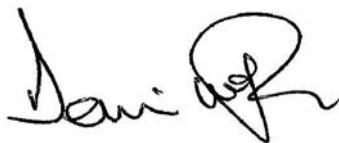
Image Resources NL (ASX: IMA) requests trading in its securities be placed in voluntary suspension pending the release of an announcement relating to a capital raising.

The Company requests the voluntary suspension end when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully,



Dennis Wilkins
Company Secretary