



MARKET RELEASE

31 August 2015

Image Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Image Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: IMA

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

31 August 2015

The Manager
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir,

REQUEST FOR VOLUNTARY SUSPENSION – IMAGE RESOURCES NL

Image Resources NL (ASX: IMA) requests trading in its securities be placed in voluntary suspension pending the release of an announcement relating to a capital raising.

The Company requests the voluntary suspension end when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully



Dennis Wilkins
Company Secretary