

7 June 2022

APPENDIX 3Y

Image Resources NL (ASX: IMA) (**Image or the Company**) provides the attached Appendix 3Y for Mr Peter Thomas.

The Company acknowledges that the transaction the subject of the Appendix 3Y, albeit minor, should have been advised to the market at the time. However, inadvertently, this did not occur. The Company apologises for the oversight and reconfirms adequate procedures are in place to notify the ASX of director transactions within the required timeframes.

This document is authorised for release to the market by:

Dennis Wilkins

Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	IMAGE RESOURCES NL
ABN	57 063 977 579

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Sisley Thomas
Date of last notice	23 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(a) Direct (b) Indirect (c) Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(b) Mr Thomas is the sole director and sole secretary of registered holder Super Metals Corporation Pty Ltd. Mr Thomas has no beneficial interest in this holding but has a relevant interest in terms of section 608(1). (c) Mr Thomas is the sole director and sole secretary of registered holder Northern Griffin Pty Ltd which is the sole trustee of PRP Super (a SMSF) of which Mr Thomas is the sole member.
Date of change	16 January 2016
No. of securities held prior to change	(a) Nil (b) 646,155 fully paid ordinary shares (c) 1,454,151 fully paid ordinary shares 2,000,000 unlisted options (exercise price \$0.32, expiring 27 May 2023)
Class	Fully paid ordinary shares
Number acquired	4,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.072 (being the market value at 16 January 2016 when by order of Court the subject shares beneficially vested and pursuant to which orders the shares were transferred legally on 16 June 2016)

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	(a) 4,000 fully paid ordinary shares (b) 646,155 fully paid ordinary shares (c) 1,454,151 fully paid ordinary shares & 2,000,000 unlisted options (exercise price \$0.32, expiring 27 May 2023)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	See Value/Consideration

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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⁺ See chapter 19 for defined terms.