



12 May 2009

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

Dear Sir/Madam

Notice pursuant to section 708A(5)(e) of the Corporations Act

On 11 May 2009, the Company made an announcement concerning the issue of 10,000,000 ordinary shares to the previous owners of Flexit AB. These new shares were issued on or about 11 May 2009.

The Corporations Act 2001 (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure under Chapter 6D of the Corporations Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, any sale of the new shares will fall within the exemption contained in section 708A(5) of the Act.

In accordance with section 708A(5)(e) of the Corporations Act, the Company notifies ASX that:

1. the Company issued the new shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to the Company, and section 674 of the Corporations Act; and
3. there is no excluded information (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully
Imdex Limited

Paul Evans
Company Secretary