Announcement Summary

Entity name

IMDEX LIMITED

Date of this announcement

Monday March 02, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMD	ORDINARY FULLY PAID	1,516,838	02/03/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMDEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	78008947813

1.3 ASX issuer code

IMD

1.4 The announcement is
New announcement

1.5 Date of this announcement

2/3/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Issue of KMP reinvestment shares to Devico KMPs, acquired on market by IMD and allocated as agreed.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

IMD : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

2/3/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

As disclosed in IMDEX's announcement dated 19 January 2023 and the accompanying Investor Presentation (refer slide 7), additional key Devico management personal (KMP) reinvestment shares were to vest for Devico KMPs subject to the satisfaction of time based and performance based conditions contained in reinvestment agreements between IMDEX and certain Devico KMPs. Following completion of the relevant performance period and final assessment of performance criteria, IMDEX confirms that the applicable Devico KMPs have met those criteria and that the associated awards have vested. IMDEX is therefore issuing KMP reinvestment shares to those Devico KMPs. The shares to be issued have been acquired by IMDEX on market and will be allocated in accordance with the Devico transaction arrangements.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

1,516,838

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Under the SPA announced 19 January 2023, certain Devico KMP committed to reinvest approximately 30% of their exit proceeds into newly issued IMDEX shares. Under reinvestment agreements*

Purpose of the issue

Other

Additional Details

*additional KMP reinvestment shares vest subject to time and performance based conditions.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMD : ORDINARY FULLY PAID	513,358,659

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMDAC : PERFORMANCE RIGHTS	18,745,065

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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