Solverdi Worldwide Limited ABN60 096 687 839 ASX:SWW

Level 5, Nexus Building, 4 Columbia Court

BAULKHAM HILLS NSW 2153

Phone - 02 8860 6488 Fax - 02 8860 6464 info@solverdi.com

24 December 2009

Manager of Company Announcements
ASX Limited
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Notice under ASIC Class Order 09/425 in relation to the Solverdi 2009 Share Purchase Plan

As announced on 18 December 2009, Solverdi Worldwide Limited (**Solverdi**) is offering eligible shareholders the opportunity to apply for up to A$15,000 worth of fully paid new ordinary shares (**Shares**) in the capital of Solverdi at A$0.098 per Share under the Solverdi 2009 Share Purchase Plan (**2009 SPP**).

The Corporations Act 2001 (Cth) (**Act**) restricts the offer for sale of securities without a disclosure document unless the relevant sale satisfies an available exemption. Solverdi seeks to rely on the exemption available under ASIC Class Order 09/425 "*Share and Interest Purchase Plans*" with respect to the offer of Shares under the 2009 SPP.

As at 24 December 2009, Solverdi gives notice in accordance with ASIC Class Order 09/425 "*Share and Interest Purchase Plans"* that:

(a) Solverdi will make the offer of Shares under the 2009 SPP without a disclosure document under Part 6D.2 of the Act;

(b) Solverdi has complied with the requirements of Chapter 2M (as they apply to Solverdi) and section 674 of the Act; and

(c) there is no information:

  (i) that has been excluded from a continuous disclosure notice in accordance with ASX Listing Rules; and

  (ii) which investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

- the assets and liabilities, financial position and performance, profits and losses and prospects of Solverdi; or
- the rights and liabilities attaching to Solverdi's Shares.

Yours faithfully,

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Dennis M Danzik
Chief Executive Officer
Managing Director