



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

OMNI MARKET TIDE LTD

**Applicable security for the reorganisation**

|       |                                       |
|-------|---------------------------------------|
| OMT   | ORDINARY FULLY PAID                   |
| OMTAA | ORDINARY FULLY PAID RESTRICTED        |
| OMTAB | PERFORMANCE SHARES CL A<br>RESTRICTED |
| OMTO  | OPTION EXPIRING 31-DEC-2018           |
| OMTAC | PERFORMANCE SHARES CL B<br>RESTRICTED |

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday January 16, 2017

**Reason for the Update**

Correction of errors in previous announcement.

Refer to below for full details of the announcement

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

OMNI MARKET TIDE LTD

**1.2 \*Registered Number Type**

ACN

**Registration Number**

096687839

**1.3 \*ASX issuer code**

OMT

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Correction of errors in previous announcement.

**1.4b \* Date of previous announcement(s) to this update**

Wednesday January 11, 2017

**1.5 \*Date of this announcement**

Monday January 16, 2017

**1.6 \*Securities affected by the reorganisation**

|       |                                    |
|-------|------------------------------------|
| OMT   | ORDINARY FULLY PAID                |
| OMTAA | ORDINARY FULLY PAID RESTRICTED     |
| OMTAB | PERFORMANCE SHARES CL A RESTRICTED |
| OMTO  | OPTION EXPIRING 31-DEC-2018        |
| OMTAC | PERFORMANCE SHARES CL B RESTRICTED |

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition                      | Date for determination  | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|-----------------------------------------|-------------------------|----------------------------------|---------------------------------------------------|
| +Security holder approval               | Friday February 3, 2017 | Actual                           |                                                   |
| <b>Comments</b><br><input type="text"/> |                         |                                  |                                                   |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday February 8, 2017

**3.2 Date of +security holder meeting**

Friday February 3, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Monday February 6, 2017



**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday February 7, 2017

**3.5 Record date**

Wednesday February 8, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday February 9, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday February 15, 2017

**3.8 Trading starts on a normal T+2 basis**

Thursday February 16, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday February 20, 2017

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (lies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                   |                                                            |                                                          |                                     |
|-----------------------------------|------------------------------------------------------------|----------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>OMT | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID   |                                                          |                                     |
| <b>Quoted/unquoted</b><br>Quoted  | <b>Number on issue before reorganisation</b><br>76,568,898 | <b>Number on issue after reorganisation</b><br>7,656,890 | <b>Estimate/Actual</b><br>Estimated |



|                                     |                                                                               |                                                               |                                     |
|-------------------------------------|-------------------------------------------------------------------------------|---------------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>OMTAA | <b>*ASX +Security Description</b><br>ORDINARY FULLY<br>PAID RESTRICTED        |                                                               |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue<br/>before reorganisation</b><br>150,000,000               | <b>Number on issue after<br/>reorganisation</b><br>15,000,000 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>OMTAB | <b>*ASX +Security Description</b><br>PERFORMANCE<br>SHARES CL A<br>RESTRICTED |                                                               |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue<br/>before reorganisation</b><br>30,000,000                | <b>Number on issue after<br/>reorganisation</b><br>3,000,000  | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>OMTO  | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>31-DEC-2018           |                                                               |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue<br/>before reorganisation</b><br>25,000,000                | <b>Number on issue after<br/>reorganisation</b><br>2,500,000  | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>OMTAC | <b>*ASX +Security Description</b><br>PERFORMANCE<br>SHARES CL B<br>RESTRICTED |                                                               |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue<br/>before reorganisation</b><br>10,000,000                | <b>Number on issue after<br/>reorganisation</b><br>1,000,000  | <b>Estimate/Actual</b><br>Estimated |

## 5.2 \*Exercise price of options

|                                     |                                                                            |                                                              |
|-------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------------|
| <b>*ASX +Security Code</b><br>OMTAB | <b>*ASX +Security Description</b><br>PERFORMANCE SHARES<br>CL A RESTRICTED |                                                              |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before<br/>reorganisation</b><br>0.00000000              | <b>Exercise price after<br/>reorganisation</b><br>0.00000000 |
| <b>*ASX +Security Code</b><br>OMTO  | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>31-DEC-2018        |                                                              |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Exercise price before<br/>reorganisation</b><br>0.10000000              | <b>Exercise price after<br/>reorganisation</b><br>1.00000000 |



|                                     |                                                                            |                                                              |
|-------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------------|
| <b>*ASX +Security Code</b><br>OMTAC | <b>*ASX +Security Description</b><br>PERFORMANCE SHARES<br>CL B RESTRICTED |                                                              |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before<br/>reorganisation</b><br>0.00000000              | <b>Exercise price after<br/>reorganisation</b><br>0.00000000 |

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary