

Market Announcement

20 October 2020

IMEXHS Limited (ASX: IME) – Trading Halt

Description

The securities of IMEXHS Limited ('IME') will be placed in trading halt at the request of IME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 22 October 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

20 October 2020

Dean Litis
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000
dean.litis@asx.com.au

Dear Dean,

IMEXHS Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, IMEXHS Limited ACN 096 687 839 (ASX: IME) (**IMEXHS** or the **Company**) requests a trading halt in respect of IMEXHS's ordinary shares (**Shares**) with immediate effect.

In accordance with Listing Rule 17.1, IMEXHS advises:

- (a) the reason for the request is to facilitate an orderly market in the Company's securities pending an anticipated announcement by the Company regarding completion of a proposed capital raising by way of an institutional placement;
- (b) the Company wishes the trading halt to remain in place until the earlier of such time as it makes the announcement, or the commencement of trading on 22 October 2020; and
- (c) the Company is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or ASX about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Reena'.

Reena Minhas
CFO & Company Secretary