

6 November 2020

ASX ANNOUNCEMENT

Capital Consolidation

IMEXHS Limited (“**IMEXHS**” or “the **Company**”) is pleased to confirm that the consolidation of the Company’s issued shares and options on a 50 to 1 basis approved at the EGM of shareholders held on 30 October 2020 has now been completed (**Consolidation**).

Following the Consolidation, the total number of securities on issue were reduced as set out in the table below. The Consolidation applied equally to all securityholders (subject only to the rounding of fractions), having no material effect on the percentage interest of each securityholder.

Pre-Consolidation shares	Post-Consolidation shares	Pre-Consolidation options	Post-Consolidation options
1,484,990,526	29,699,842	309,500,000	6,190,003

New holding statements have been despatched today and normal trading of the Company’s securities on a post-consolidation basis will commence on 9 November 2020.

The changes to the holdings of each Director as a result of the consolidation is advised in the attached Change of Directors’ Interest Notices.

Authorised for release by the Company Secretary of IMEXHS Limited.

-ENDS-

For more information, please contact:

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About IMEXHS

IMEXHS Limited [ASX: IME] is a leading imaging Software-as-a-Service (SaaS) and ancillary solutions provider with over 120 customers on recurring contracts in over 250 sites, and distributors in 15 countries. Founded in 2012, IMEXHS is known for its innovation in the imaging services market, offering flexible and scalable imaging solutions via its HIRUKO branded suite of solutions for next generation Picture Archiving and Communications System (PACS) and integrated medical imaging systems (including a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS)). The HIRUKO™ system is completely cloud-based, vendor neutral and zero footprint with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that is configured for the future and enhances patient outcomes. For more information, visit www.imexhs.com

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	ImExHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas Flynn
Date of last notice	7 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	- DR & LC Flynn Nominees Pty Limited <Flynn Super Fund A/C> - Mr Flynn is a director of the trustee and a beneficiary of the super fund - Dai Yat Pty Ltd <Alecarn A/C>. Mr Flynn is a director and beneficiary
Date of change	6 November 2020
No. of securities held prior to change	25,582,467 fully paid ordinary shares 2,417,000 options exercisable at 2.5 cents, expiring 31/3/2021 8,000,000 options exercisable at 5.5 cents, expiring 12/3/2027 8,000,000 options exercisable at 7 cents, expiring 12/3/2027 12,000,000 options exercisable at 3 cents, expiring 12/3/2027 1,000,000 fully paid ordinary shares
Class	Fully paid ordinary shares and options
Number acquired	N/A
Number disposed	N/A

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Change of Director's Interest Notice

Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	511,649 fully paid ordinary shares 48,340 options exercisable at \$1.25, expiring 31/3/2021 160,000 options exercisable at \$2.75, expiring 12/3/2027 160,000 options exercisable at \$3.50, expiring 12/3/2027 240,000 options exercisable at \$1.50, expiring 12/3/2027 20,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of securities on a 50 to 1 basis in accordance with the consolidation of securities approved by shareholders at the General Meeting held on 30 October 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/9/2001.

Name of entity	ImExHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	German Arango
Date of last notice	29 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Digital Imaging Solutions S.A.S. – German Arango is the controlling shareholder
Date of change	6 November 2020
No. of securities held prior to change	157,525,160 fully paid ordinary shares 15,287,254 Class A Consideration Options unlisted options at \$0.05 expiring 30 June 2021 15,287,254 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions 15,287,254 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions
Class	Fully paid ordinary shares and options
Number acquired	N/A
Number disposed	N/A
Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	N/A

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Change of Director's Interest Notice

No. of securities held after change	3,150,503 305,745 305,745 305,745	fully paid ordinary shares Class A Consideration Options unlisted options at \$2.50 expiring 30 June 2021 Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of securities on a 50 to 1 basis in accordance with the consolidation of securities approved by shareholders at the General Meeting held on 30 October 2020.	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Introduced 30/9/2001.

Name of entity	ImExHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Damian Banks
Date of last notice	16 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. HSBC Custody Nominees (Australia) Limited held on behalf of Damisuper Pty Ltd <DE and MA Banks Super Fund> of which Damian Banks is a Director of the trustee and a beneficiary of the super fund 2. Damian Eric Banks & Michelle Anne Banks <DM Family A/C> - beneficiary
Date of change	6 November 2020
No. of securities held prior to change	1. 16,083,000 fully paid ordinary shares 2. 2,417,000 options exercisable at \$0.025, expiring 31/3/2021
Class	Fully paid ordinary shares and options
Number acquired	N/A
Number disposed	N/A
Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	1. 321,660 fully paid ordinary shares 2. 48,340 options exercisable at \$1.25, expiring 31/3/2021
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of securities on a 50 to 1 basis in accordance with the consolidation of securities approved by shareholders at the General Meeting held on 30 October 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	ImExHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas Lingard
Date of last notice	2 November 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Ilewise Pty Ltd <Lingard Super Fund A/C> (director related entity and beneficiary) 2. Domatorisaro Pty Limited (director related entity) 3. Ilewise Pty Ltd <Lingard Family Trust A/C> (director related entity and beneficiary)
Date of change	6 November 2020
No. of securities held prior to change	Direct 2,000,000 options exercisable at \$0.053 expiring 9/12/2023 and subject to vesting conditions. Indirect 1. 9,000,000 fully paid ordinary shares 2,416,000 options exercisable at \$0.025, expiring 31/3/2021 2. 40,000,000 options exercisable at \$0.054, expiring 31/3/2022 3. 16,666,667 fully paid ordinary shares
Class	Full paid ordinary shares and options
Number acquired	N/A
Number disposed	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Direct 40,000 options exercisable at \$2.65 expiring 9/12/2023 and subject to vesting conditions. Indirect 180,000 fully paid ordinary shares 48,320 options exercisable at \$1.25, expiring 31/3/2021 800,000 options exercisable at \$2.70, expiring 31/3/2022 333,333 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of securities on a 50 to 1 basis in accordance with the consolidation of securities approved by shareholders at the General Meeting held on 30 October 2020.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/9/2001.

Name of entity	ImExHS Limited
ABN	60 096 687 839

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Carlos Jaime Palacio
Date of last notice	29 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	- Irukandji Investments Pty Ltd (A.C.N. 618 697 359) ATF The Longreach Family Trust (A.B.N. 12 909 663 764) – This entity is not controlled by Carlos Palacio. However, Mr Palacio is a named beneficiary (amongst several others) under this family trust and accordingly these securities have only been included in this notice for good corporate governance purposes. - Rio Negro Pty Ltd (A.C.N. 620 274 759) ATF the Medallo Trust (A.B.N. 98 872 197 438 – This entity is not controlled by Carlos Palacio. However, Mr Palacio is a named beneficiary (amongst several others) under this family trust and accordingly these securities have only been included in this notice for good corporate governance purposes.	
Date of change	6 November 2020	
No. of securities held prior to change	59,391,800 fully paid ordinary shares 5,763,762 Class A Consideration Options unlisted options at \$0.05 expiring 30 June 2021 5,763,762 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions 5,763,762 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions 44,441,800 fully paid ordinary shares 4,312,918 Class A Consideration Options unlisted options at \$0.05 expiring 30 June 2021 4,312,918 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions 4,312,918 Class B Consideration Options unlisted options at \$0.0375 expiring 28 August 2023, subject to vesting conditions	

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Change of Director's Interest Notice

Class	Fully paid ordinary shares and options	
Number acquired	N/A	
Number disposed	N/A	
Value/Consideration includes brokerage/gst Note: If consideration is non-cash, provide details and estimated valuation	N/A	
No. of securities held after change	1,187,836 fully paid ordinary shares 115,275 Class A Consideration Options unlisted options at \$2.50 expiring 30 June 2021 115,275 Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions 115,275 Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions 888,836 fully paid ordinary shares 86,258 Class A Consideration Options unlisted options at \$2.50 expiring 30 June 2021 86,258 Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions 86,258 Class B Consideration Options unlisted options at \$1.875 expiring 28 August 2023, subject to vesting conditions	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of securities on a 50 to 1 basis in accordance with the consolidation of securities approved by shareholders at the General Meeting held on 30 October 2020.	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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