



Announcement Summary

Entity name
INFINITY MINING LIMITED

Date of this announcement
Tuesday January 02, 2024

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 6 FEB 2024	300,000	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFINITY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73609482180

1.3 ASX issuer code

IMI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 6 FEB 2024

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

22/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Infinity Mining Limited Employee Performance Rights Plan terms and conditions.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights subject to vesting conditions expiring 6 February 2024.

Issue details

Number of +securities

300,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMI : ORDINARY FULLY PAID	83,059,718
IMIO : OPTION EXPIRING 19-SEP-2024	28,060,287

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMIAH : OPTION EXPIRING 18-DEC-2025 EX \$0.20	5,200,000
IMIAC : ORDINARY FULLY PAID RESTRICTED	35,693,672
IMIAD : OPTION EXPIRING 10-JUN-2024 EX \$0.25	5,000,000
IMIAG : OPTION EXPIRING 21-JUL-2026 EX \$0.163	5,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 6 FEB 2024	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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