

13 November 2014

Imugene Limited
ACN 009 179 551

Suite 1, 1233 High Street
Armadale VIC 3142

ASX RELEASE

On-Sale Cleansing Notice – Issue of Placement Shares

On 12 November 2014, Imugene Limited ACN 009 179 551 (ASX: IMU) (**Imugene**) issued 210 million fully paid ordinary shares at a price of \$0.01 to raise \$2.10 million (**Shares**) by way of a placement to institutional and sophisticated investors (**Placement**), as outlined in Imugene's announcement dated Wednesday, 5 November 2014.

Imugene has issued the shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX Code of the securities	IMU
Date of the issue or expected issue of the securities	Wednesday, 12 November 2014
Total number of securities issued or expected to be issued	210 million

As required by section 708A(6) *Corporations Act*, Imugene advises:

- 1 the shares were issued without disclosure to investors under part 6D.2 of the *Corporations Act*;
- 2 this notice is given under section 708A(5)(e) of the *Corporations Act*;
- 3 at the date of this notice, Imugene has complied with:
 - (a) the provisions of chapter 2M *Corporations Act* as they apply to Imugene; and
 - (b) section 674 of the *Corporations Act*;
- 4 as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*).

For and on behalf of the Board of Imugene Limited.



Justyn Stedwell
Joint Company Secretary
Imugene Limited