

8 June 2022

ASX ANNOUNCEMENT

ASX: IMU

Notice Under Section 708A(5)(e) of the Corporations Act 2001

Type	Shares	
Class/description	Ordinary	
ASX code	IMU	
Date of issue	7 June 2022	8 June 2022
Number issued & Issue price per security	10,000,000 @ \$0.045 ea.	6,250,000 @ \$0.04 ea.
	Shares issued upon the exercise of unlisted options	

Imugene Limited (ASX: IMU) ('IMU' or the 'Company') gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

Nathan Jong
Joint Company Secretary