



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Thursday April 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|------------|
| IMUAJ              | OPTION EXPIRING 30-JUN-2028 EX \$0.86 | 2,272                                                | 26/03/2026 |
| IMUAJ              | OPTION EXPIRING 30-JUN-2028 EX \$0.86 | 2,272                                                | 30/03/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/4/2026



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 16-Jul-2025 10:36          | New - Proposed issue of securities - IMU | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

**Date the +securities the subject of this notification were issued**

26/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

2,272

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

2,272 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 2,272 quoted options (IMUO).

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**ASX +security code and description**

IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86

**Date the +securities the subject of this notification were issued**

30/3/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Were the +securities issued for a cash consideration?**

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**Please describe the consideration being provided for the +securities**

2,272 Piggyback Options (with an exercise price of \$0.86 and expiry date of 30 June 2028) issued upon the exercise of 2,272 quoted options (IMUO).

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| IMU : ORDINARY FULLY PAID           | 357,005,792                          |
| IMUOE : OPTION EXPIRING 31-AUG-2026 | 21,698,915                           |

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description               | Total number of +securities on issue |
|--------------------------------------------------|--------------------------------------|
| IMUAAT : NEW CONVERTIBLE NOTES                   | 10                                   |
| IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16   | 235,306                              |
| IMUAA : WARRANTS                                 | 7,812,500                            |
| IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86    | 48,722                               |
| IMUAAF : OPTION EXPIRING 31-MAR-2026 EX \$11.22  | 5,882,353                            |
| IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12   | 44,118                               |
| IMUA AE : OPTION EXPIRING 01-JUL-2026 EX \$6.392 | 45,294                               |
| IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236  | 17,779                               |
| IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404 | 810,951                              |
| IMUA AH : OPTION EXPIRING 29-SEP-2026 EX \$6.256 | 50,001                               |
| IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60  | 88,235                               |
| IMUAAN : RESTRICTED STOCK UNITS                  | 3,245,028                            |
| IMUA AO : PERFORMANCE RIGHTS AWARD               | 1,974,813                            |
| IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278  | 235,295                              |



|                                                  |            |
|--------------------------------------------------|------------|
| IMUAAQ : OPTION EXPIRING 13-SEP-2028 EX \$3.094  | 352,942    |
| IMUAAR : CONVERTIBLE NOTES                       | 175        |
| IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33 | 15,479,877 |