

10 October 2014

Company Announcements Platform
ASX Limited
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SYDNEY NSW 2000

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Dear Sir/Madam

www.ingeniacommunities.com.au

RE: INGENIA COMMUNITIES GROUP – NOTICE UNDER PARAGRAPHS 708A(5)(E) AND 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Ingenia Communities Group (comprising Ingenia Communities RE Limited ACN 154 464 990 (**RE**) as responsible entity of Ingenia Communities Fund ARSN 107 459 576 (**Fund**) and Ingenia Communities Management Trust ARSN 122 928 410 (**Trust**) and Ingenia Communities Holdings Limited ACN 154 444 925 (**Company**)) (**Ingenia**) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 9 October 2014, Ingenia issued 100,700,734 fully paid ordinary stapled securities (**Offer Securities**) to existing and new institutional investors under a placement, the results of which were announced to the ASX on 26 September 2014. The Offer Securities each consisted of a share in the Company, a unit in the Fund and a unit in the Trust.

Ingenia advises that:

- (a) the Offer Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Offer Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, RE, as the issuer of units in the Fund and the Trust, being component securities of each of the Offer Securities, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of the Company and RE has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company and RE respectively; and
 - (ii) section 674 of the Corporations Act as it applies to the Company and RE respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act as notionally modified by CO 04/671.

Yours sincerely



Leanne Ralph
Company Secretary