



Notification of Consolidation/Split

Announcement Summary

Entity name

INGENIA COMMUNITIES GROUP

Applicable security for the reorganisation

INA	UNITS FULLY PAID STAPLED SECURITIES
INAAI	PERFORMANCE RIGHT

Announcement Type

New Announcement

Date of this announcement

Friday November 13, 2015

Reorganisation type

Security consolidation

Effective Date

Thursday November 19, 2015

Record Date

Monday November 23, 2015

Issue Date

Monday November 30, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

INGENIA COMMUNITIES GROUP

1.2 *Registered Number Type

ACN

Registration Number

154444925

1.3 *ASX issuer code

INA

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday November 13, 2015

1.6 *Securities affected by the reorganisation



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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday November 17, 2015	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday November 23, 2015

3.2 Date of +security holder meeting

Tuesday November 17, 2015

3.3 Last day for trading in the pre-re-organised +securities

Wednesday November 18, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday November 19, 2015

3.5 Record date

Monday November 23, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday November 24, 2015



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday November 30, 2015

3.8 Trading starts on a normal T+3 basis

Tuesday December 1, 2015

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Friday December 4, 2015

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
6

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code INA	*ASX +Security Description UNITS FULLY PAID STAPLED SECURITIES		
Quoted/unquoted Quoted	Number on issue before reorganisation 900,973,630	Number on issue after reorganisation 150,162,272	Estimate/Actual Estimated
*ASX +Security Code INAAI	*ASX +Security Description PERFORMANCE RIGHT		
Quoted/unquoted Unquoted	Number on issue before reorganisation 5,158,256	Number on issue after reorganisation 859,709	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code INAAI	*ASX +Security Description PERFORMANCE RIGHT
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Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000
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Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary