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## LISTING RULE 3.13.1 NOTICE

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In accordance with Listing Rule 3.13.1, Industrial Minerals Ltd (ASX: IND, the Company) advises that:

1. IND's 2021 Annual General Meeting will be held at 11.00am (Perth time) on Monday, 22 November 2021; and
2. Under ASX Listing Rule 14.3, the closing date for receipt of nominations from persons wishing to be considered for election as a Director of IND is 4 October 2021.

*This ASX Announcement has been authorised for release by the Company Secretary, Natalie Madden.*