

APPLICATION FOR QUOTATION OF SHARES PREVIOUSLY ISSUED

Industrial Minerals Limited (ASX Code: IND, Company) wishes to advise that it has today lodged an Appendix 2A Application for Quotation of Securities for 450,000 ordinary shares issued on 7 December 2021. An Appendix 3B and s708A Cleansing Notice were previously lodged on that date.

Yours sincerely

Natalie Madden

Company Secretary