

RESULTS OF GENERAL MEETING

A General Meeting of Industrial Minerals Limited (ASX Code: IND) was held on Monday 7 October 2024 at 10.00am (WST) at Unit 38, 460 Stirling Highway, Peppermint Grove in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001.

The resolutions voted on were in accordance with the Notice of General Meeting previously released to the ASX and mailed to shareholders. All resolutions were passed on a poll.

The results are provided on the following page.

Yours sincerely

Natalie Madden

Company Secretary

Disclosure of Proxy Votes

Industrial Minerals Ltd

General Meeting

Monday, 07 October 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1	P	15,859,730	14,690,109 92.63%	0 0.00%	0	1,169,621 7.37%	14,690,109 100.00%	0 0.00%	0	Passed
2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES - LISTING RULE 7.1A	P	15,859,730	14,690,109 92.63%	0 0.00%	0	1,169,621 7.37%	14,690,109 100.00%	0 0.00%	0	Passed
3 RATIFICATION OF AGREEMENT TO ISSUE NEW OPTIONS TO PLACEMENT	P	15,859,730	14,690,109 92.63%	0 0.00%	0	1,169,621 7.37%	14,690,109 100.00%	0 0.00%	0	Passed
4 RATIFICATION OF AGREEMENT TO ISSUE SPP OPTIONS	P	16,978,615	15,808,994 93.11%	0 0.00%	0	1,169,621 6.89%	16,978,615 100.00%	0 0.00%	0	Passed
5 RATIFICATION OF AGREEMENT TO ISSUE NEW OPTIONS TO LEAD MANAGER	P	18,823,766	17,611,823 93.56%	42,322 0.22%	0	1,169,621 6.21%	18,781,444 99.78%	42,322 0.22%	0	Passed
6 APPROVAL FOR DIRECTOR PARTICIPATION IN THE PLACEMENT – ASHLEY PATTISON	P	13,868,620	12,698,999 91.57%	0 0.00%	140,146	1,169,621 8.43%	13,868,620 100.00%	0 0.00%	140,146	Passed
7 APPROVAL FOR DIRECTOR PARTICIPATION IN THE PLACEMENT – JEFFREY SWEET	P	14,608,620	13,435,999 91.97%	3,000 0.02%	140,146	1,169,621 8.01%	14,605,620 99.98%	3,000 0.02%	140,146	Passed
8 APPROVAL FOR DIRECTOR PARTICIPATION IN THE PLACEMENT – ALEX NEULING	P	18,483,620	17,313,999 93.67%	0 0.00%	340,146	1,169,621 6.33%	18,483,620 100.00%	0 0.00%	340,146	Passed

