

**mitsubishi-ufj financial group****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 17/May/2017	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 3
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999	CC:	
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Credit Policy & Planning Division (Attn: K.Takase) FAX NO. 81-3-3240-6631 TEL NO 81-3-3240-5327		
RE: Submission of FORM 605(PLH)		

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase
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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme PLYMOUTH MINERALS LIMITED

ACN/ARSN 147 413 956

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 12 May 2017
The previous notice was given to the company on 8 May 2017
The previous notice was dated 8 May 2017
The holder became aware on 16 May 2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
05/05/2017	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	3,300.00	15,000 Ordinary Shares	15,000
12/05/2017	Mitsubishi UFJ Financial Group, Inc	Sale of securities by an entity controlled by Morgan Stanley	7,786.88	-38,000 Ordinary Shares	-38,000
12/05/2017	Mitsubishi UFJ Financial Group, Inc	Purchase of securities by an entity controlled by Morgan Stanley	1,290.52	6,000 Ordinary Shares	6,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Hikaru Umehara

capacity Chief Manager

sign here

H. Umehara

date 17 May 2017