

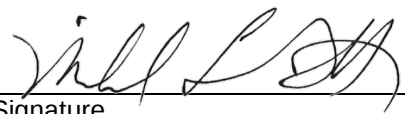
Section 708A Notice – Sale of Ingham's Group Limited (Company) shares without a prospectus

TPG Adams Co-Invest L.P, TPG Asia SF V Pte. Ltd. and TPG Asia VI SF Pte. Ltd (**TPG Entities**) have, in aggregate, sold 55,000,000 shares in the Company to participants in a block trade as announced by the Company on 14 March 2018.

The TPG Entities give notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the TPG Entities sold 55,000,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Executed by TPG Asia SF V Pte. Ltd.:



Signature

Michael LaGatta, Vice President

Name

Executed by TPG Asia VI SF Pte. Ltd.:

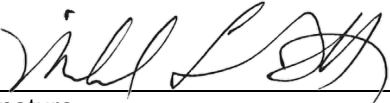


Signature

Michael LaGatta, Vice President

Name

**Executed by TPG Adams Co-Invest, L.P. by
TPG Asia Advisors VI DE, Inc. its general
partner:**



Signature

Michael LaGatta, Vice President
Name