
17 February, 2012

ASX Code: GSC

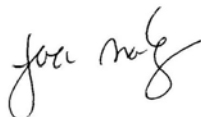
PLACEMENT - SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A (5) OF THE CORPORATIONS ACT 2001

Global Geoscience Limited (**GSC**) has today issued 14,200,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.06 each, pursuant to an offer made to a sophisticated investor (as defined in Section 708 of the Corporations Act 2001 (**Corporations Act**)). These securities are in a class of securities quoted on the Australian Securities Exchange (**ASX**).

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (d) as at the date of this notice, the Company has complied with section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(7) and 708AA(8) of the Corporations Act.

Yours Faithfully



Joanna Morbey
Company Secretary