

Global Geoscience



Greenfield gold, copper and silver discoveries in Nevada & Peru

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Competent Person Statement

The information in this presentation that relates to Exploration Results is based on information compiled by Bernard Rowe BAppSc (Hons) MAIG. Mr Rowe is a full time employee of Lydail Pty Ltd and Managing Director of Global Geoscience Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the December 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (The JORC Code). Mr Rowe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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Business model

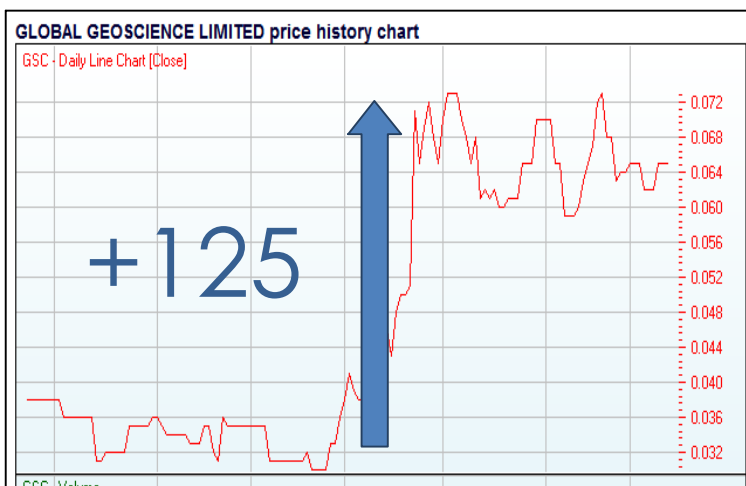
- Projects in Nevada and Peru
- Focus on copper, gold and silver
- Greenfields explorer
- Targeting large, high-value deposits
- Mostly 100% owned
- Drill ready targets
- Efficient low-cost explorer
- \$4 in every \$5 spent in the ground
- \$8 million funding agreement with Osisko Mining Corporation in Nevada

Corporate overview

ASX CODE	GSC
Listing date	19 Dec 2007
Shares on issue	148,252,000
Listed options (\$0.25, 31/8/12)	27,072,500
Top 20	48%
Directors	12%
Market cap (@ \$0.07)	\$10m
Cash	\$1.2m

Major shareholders:

Osisko Mining Corporation	9.9%
ABN AMRO Clearing Sydney Nominees	5.3%
Peter Nicholson	3.9%



Board & management

Rob Reynolds, chairman

Mining/exploration finance and management

Alacer Gold, Exeter, Delta Gold

Bernard Rowe, managing director

20 years exploration and corporate experience

Ashton, Drake, Tri Origin

Peter Nicholson, technical director

30 years exploration and management experience

Geopeko, Eupene, Savage

Pat Elliott, director

Corporate finance
and management

Morgan Grenfell,

Crossland Uranium,

MIL Resources,

Argonaut Resources

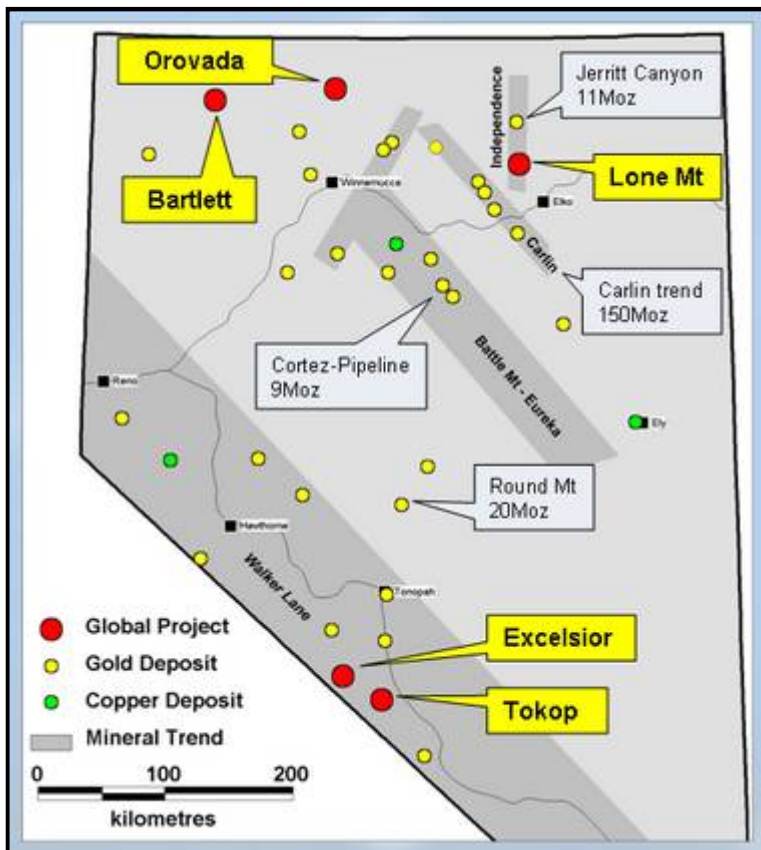


Agreement with Osisko

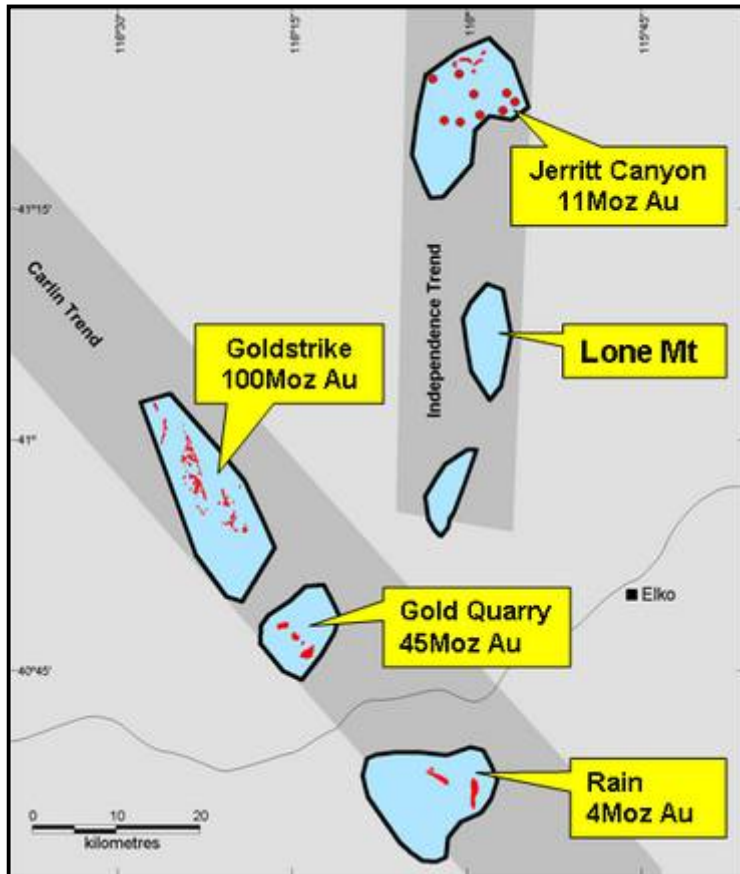
- Osisko may earn an initial 45% interest in five gold projects in Nevada by spending a total of US\$8 million over 4 years.
- Global will manage and operate during this phase.
- Upon completion of the earn-in, Osisko must select which projects it wishes to continue funding.
- Osisko to sole-fund projects it selects through to completion of bankable feasibility study and in doing so will increase to 70%.
- Projects not selected by Osisko will be returned to Global and Osisko will have no ownership interest nor any other rights.
- Global and Osisko will assess other gold opportunities in Nevada.
- \$2M budget for 2012 (minimum commitment) including \$1M for drilling on four projects.



Nevada



Lone Mountain, Nevada

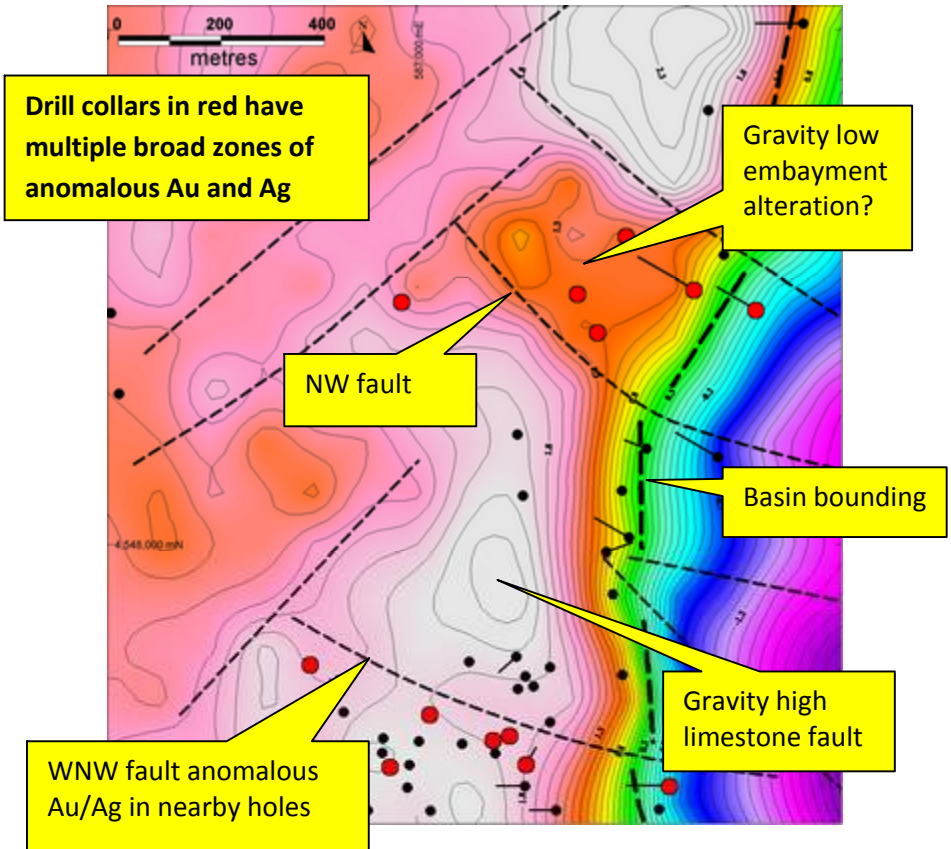


Lone Mountain, Nevada

- 38 km² property covering highly prospective “window”
- Located between Carlin and Jerritt Canyon gold deposits
- Excellent potential for large Carlin-style system
- New detailed gravity survey completed
- Drill ready targets
- GSC has option to acquire 100% interest from owner
- Osisko funding exploration



Lone Mountain, Nevada



Lone Mountain, Nevada

- South Jasperoid Area
- New detailed gravity data
- Defines NW and NE structures – previously unrecognised
- Zones of gravity low may represent alteration or brecciation of limestone
- Drill holes in red have broad zones of anomalous Au (40ppb to 4.8ppm) and Ag (0.5 to 66ppm)
- Mineralised zones in other holes generally weak and/or narrow
- Nearly all holes <140m deep
- Targets horizon below 150m



Excelsior, Nevada

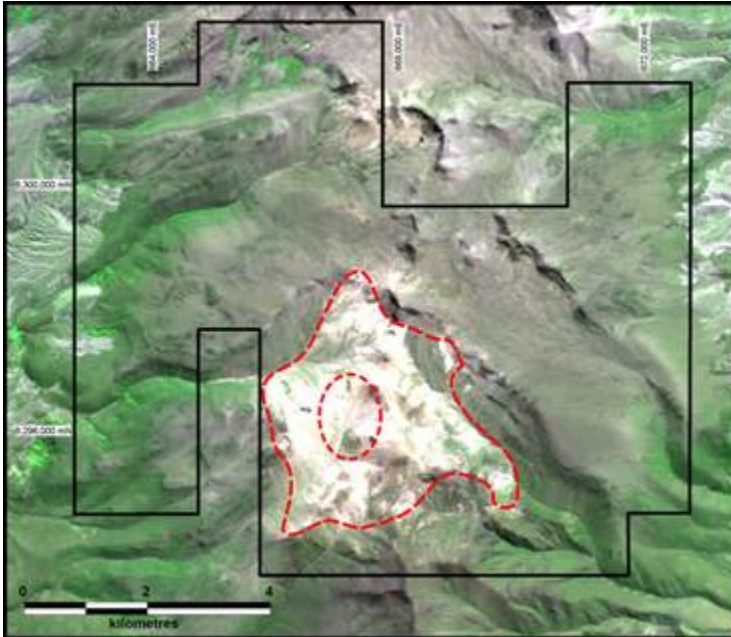
- Under-explored gold zone
- Walker Lane in southern Nevada
- Drill intercepts over 2.2km of strike
- Multiple zones of shallow, oxidised gold
- Part of a much larger mineralised zone
- Gold mineralisation identified over 10km long zone
- GSC earning 70% by spending US\$3M over 4 years and cash payments of \$100K.
- Over \$600,000 spent to date



Sara Sara, Peru

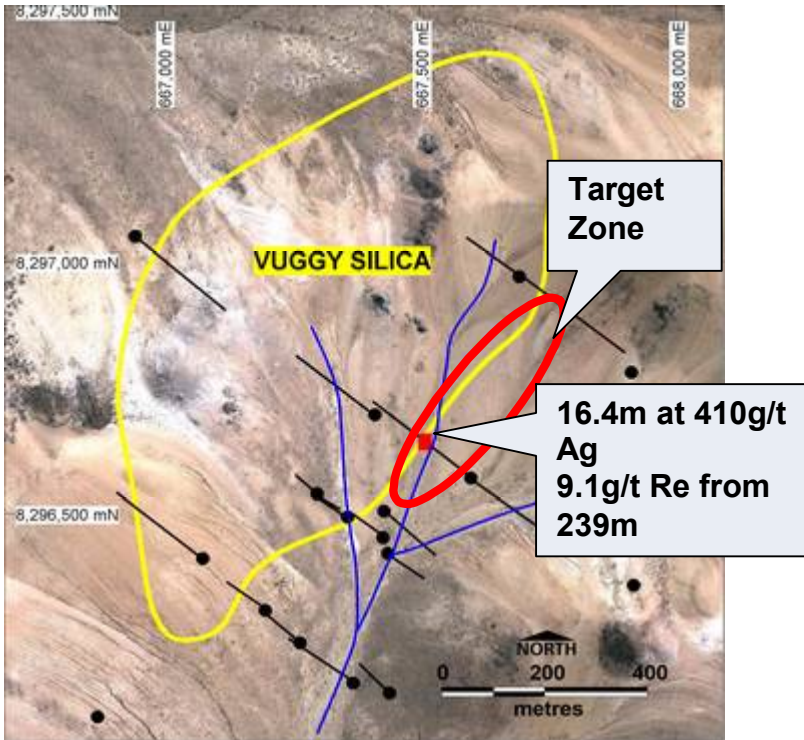


Sara Sara, Peru

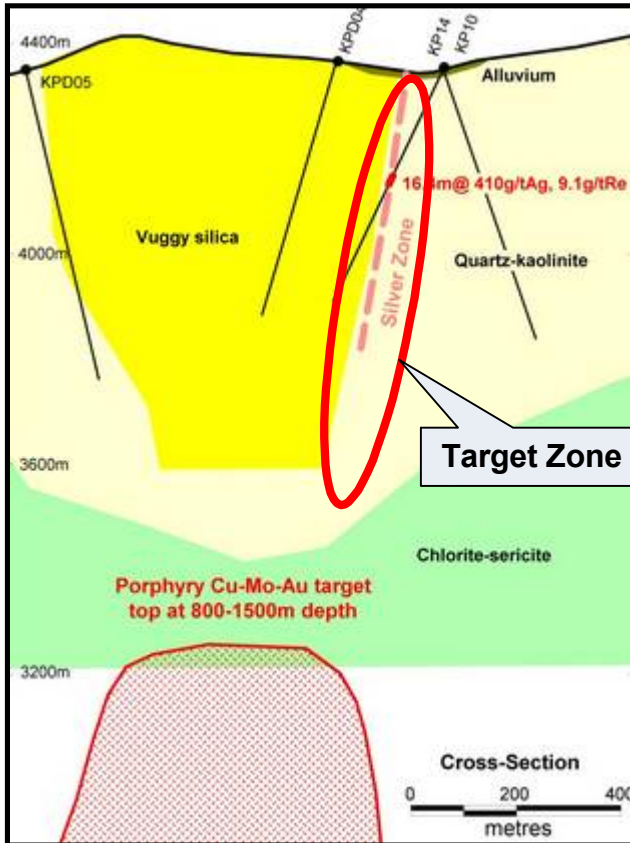


- Large porphyry lithocap
- >15 sq km of advanced argillic alteration
- IP anomaly
- Cu-Mo, Ag-Re mineralisation
- 70 sq km, mostly covered

Sara Sara, Peru



Sara Sara, Peru



2012 work program

- \$2.5M exploration budget for 2012, fully funded
- Drilling a minimum of 4 projects
- \$2M Nevada budget funded by Osisko
- May 2012 – drilling Sara Sara high-grade silver
- June/July 2012 – drilling Lone Mt and Excelsior gold
- Aug/Sept - drilling Bartlett gold/copper



Corporate directory

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