



MARKET RELEASE

19 April 2005

Fat Prophets Australia Fund Limited

ADMISSION TO OFFICIAL LIST

Fat Prophets Australia Fund Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 19 April 2005.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Thursday, 21 April 2005.

32,185,001	stapled securities (consisting of one fully paid ordinary share and one option exercisable at \$1.00 per share between 20 April 2006 and 20 April 2008) issued at \$1.00 per stapled security
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Security Code: FATS



Adrian Smythe
Senior Companies Adviser