



Merricks Capital Pty Limited
ABN 45 126 528 005

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FAX

From: Adam Lindell
Companies Announcements Office
ASX Limited

To:
Fax: 1300 135 638

Date: 22 March 2011

Pages: 3

Please find attached a Form 604 notification for Merricks Capital Pty Limited.

Regards

A handwritten signature in black ink, appearing to be "Adam Lindell", written in a cursive style.

Adam Lindell

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Merricks Capital Special Opportunity Fund Limited ("MEF")

ACN/ARSN 111 772 359

1. Details of substantial holder (1)

Name Merricks Capital Pty Ltd

ACN/ARSN (if applicable) 126 528 005

There was a change in the interests of the
substantial holder on

18/03/2011

The previous notice was given to the company on

17/03/2011

The previous notice was dated

17/03/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	5,557,028	19.47%	5,747,229	20.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/3/2011	Merricks Capital Pty Ltd	On market shares disposal	\$745,200.00	ORD – 810,000	810,000
18/3/2011	Merricks Capital Pty Ltd	On market shares acquisition	\$745,200.00	ORD – 810,000	810,000
18/3/2011	Adrian Redlich	On market shares acquisition	\$172,112.88	ORD – 190,201	190,201

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merricks Capital Multi-Strategy Fund	Merrill Lynch Australia Nominees Ltd	Merricks Capital Pty Ltd	Registered holder of shares	ORD – 1,907,028	1,907,028
Merricks Capital Special Opportunity Fund IV	Merricks Capital Pty Ltd	Merricks Capital Pty Ltd ATF Merricks Capital Special Opportunity Fund IV	Investment Manager	ORD – 3,650,000	3,650,000
Adrian Redlich	Interactive Brokers	Adrian Redlich	Registered holder of shares	ORD – 190,201	190,201

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Merricks Capital Pty Ltd	Level 1, 600 Chapel Street, South Yarra, Victoria

Signature

print name Henry Adam Lindell

capacity Director

sign here



date 22/03/11