

25 November 2011

 Companies Announcements Office
 ASX Limited
 20 Bridge Street
 Sydney New South Wales 2000

ASX Release – Results of Annual General Meeting
Merricks Capital Special Opportunity Fund Limited

The Annual General Meeting of Merricks Capital Special Opportunity Fund Limited was held today on Friday 25th November 2011.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, notice is given of the proxies received and the results of each resolution that the shareholders of Merricks Capital Special Opportunity Fund Limited considered at the Annual General Meeting held on Friday 25 November 2011.

3. Re-Election of Director – John Reynolds

It was resolved to pass this resolution on a show of hands. Instructions in respect of the proxies were:

For	Against	Open	Total	Exclusions	Abstain
9,164,528	365,517	174,945	9,704,990	0	0

4. Adoption of Remuneration Report

It was resolved to pass this resolution on a show of hands. Instructions in respect of the proxies were:

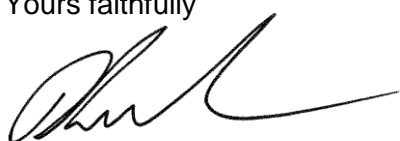
For	Against	Open	Total	Exclusion	Abstain
3,559,045	467,917	65,000	4,091,962	3,950,000	1,663,028

5. Appointment of Auditor

It was resolved to pass this resolution on a show of hands. Instructions in respect of the proxies were:

For	Against	Open	Total	Exclusion	Abstain
9,495,045	20,000	174,945	9,689,990	0	15,000

Yours faithfully


H. Adam Lindell
 Director