

22 November 2012

Companies Announcements Office
 ASX Limited
 20 Bridge Street
 Sydney New South Wales 2000

ASX Release – Results of Annual General Meeting
Merricks Capital Special Opportunity Fund Limited

The Annual General Meeting of Merricks Capital Special Opportunity Fund Limited was held today on Thursday 22nd November 2012.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, notice is given of the proxies received and the results of each resolution that the shareholders of Merricks Capital Special Opportunity Fund Limited considered at the Annual General Meeting held on Thursday 22nd November 2011.

3. Re-Election of Director – Adrian Redlich

This resolution was determined on a show of hands. This resolution was passed on a show of hands. Instructions in respect of the proxies were:

For	Against	Open	Total	Exclusions	Abstain
9,507,029 83%	1,646,557 14%	329,871 3%	11,483,457	0	85,000

4. Re-Election of Director – Andrew John Brown

This resolution was determined on a show of hands. This resolution was passed on a show of hands. Instructions in respect of the proxies were:

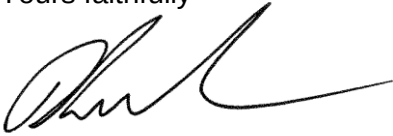
For	Against	Open	Total	Exclusions	Abstain
9,523,999 83%	1,646,557 14%	329,871 3%	11,483,457	0	85,000

5. Adoption of Remuneration Report

This resolution was determined by a poll. The resolution was passed on a poll. The results of the poll were:

For	Against	Open	Total	Exclusion	Abstain
4,002,943 64%	2,268,823 34%	-	6,271,766	-	-

Yours faithfully



H. Adam Lindell
Director