Australasian Wealth Investments Limited
A.C.N. 111 772 359

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20 September 2013

Attention: Company Announcements
ASX Limited
Sydney NSW 2000

By E-lodgement

Capital Raising Update

Australasian Wealth Investments Limited ("**AWK**" or the "**Company**") has raised approximately $10 million via placement of 28.6 million shares at $0.35 per share to domestic professional and sophisticated investors ("**Conditional Placement**").

The Company has agreed with the Lead Manager to increase the entitlement offer to eligible Shareholders on the Record Date to two new Shares for every three existing Shares at $0.35 per Share to raise approximately $13.4 million ("Entitlement Offer").

The proceeds of the Placement and Entitlement Offer will be used to fund the acquisition of InvestSMART, complete the partial acquisition of van Eyk Research Pty Ltd as announced on 8 April 2013, acquire the investment management contract, and provide additional working capital and capital for potential acquisitions as noted previously.

The indicative Offer timetable is as follows:

Shares trade ex-rights entitlement	Friday 27th September 2013
Record date for Rights Issue	Thursday 3rd October 2013
Dispatch Rights Booklet	Wednesday 9th October 2013
Rights Issue Opens	Thursday, 10th October 2013
Rights Issue Closes	Thursday 24th October 2013
Shortfall Notice lodged with ASX	Wednesday 30th October 2013
Allotment of Entitlement Offer shares	Monday 4th November 2013
Entitlement Offer shares expected to commence trading on ASX on normal settlement basis	Tuesday 5th November 2013

Net Tangible Assets
The Company would like to inform investors that the estimated unaudited Net Tangible Asset Value per Share of the Company as at 19 September 2013 was $0.48 (excluding deferred revenue tax assets).

Yours faithfully
Australasian Wealth Investments Limited

Richard Matthews
Company Secretary