

25 September 2013

Attention: Company Announcements
ASX Limited
Sydney NSW 2000

Dear Shareholder

**NON-RENOUNCEABLE RIGHTS ISSUE
CORRECTION**

This notice is provided to inform you that on 25 September 2013 Australasian Wealth Investments Limited (Australasian Wealth Investments or the Company) lodged an Offer Document with the Australian Securities Exchange (ASX) in respect of a pro-rata, non-renounceable Rights Issue of shares at an issue price of 35 cents per share. The Offer Document is available on the ASX website under the ASX Code AWK and on the Company's website.

A copy of the **Offer Document** together with an **Entitlement and Acceptance Form** will be **mailed to eligible shareholders on 9 October 2013**.

Under the Rights Issue, shareholders with a registered address in Australia or New Zealand (Eligible Shareholders) are being invited to subscribe for two New Shares for every three existing shares held as at the Record Date.

The Rights Issue will raise up to A\$13.3 million before costs. The Rights Issue is not underwritten. Directors reserve the right, at their discretion, to place any New Shares not taken up by Eligible Shareholders, at a price not less than 35 cents per share.

Eligible Shareholders' entitlements pursuant to this Rights Issue are non-renounceable and accordingly, Eligible Shareholders may:

- take up their Rights in full or in part; or
- do nothing, in which case their Rights will lapse.

No action is required to be taken at this stage. If you intend to take up your Rights in full or in part, then you should take appropriate action when you receive a copy of the **Offer Document** together with an **Entitlement and Acceptance Form**, which will be mailed to Eligible Shareholders on **9 October 2013**.

Shareholders with a registered address outside of Australia or New Zealand are not eligible to participate in the Rights Issue.

Key information and indicative dates in respect of the Rights Issue are as follows:

Offer Document lodged with ASX	25 September 2013
Existing Shares are quoted on an “Ex” basis	27 September 2013
Record Date (date for determining entitlements of Eligible Shareholders to participate in the Offer)	3 October 2013
Offer Document Despatched to Eligible Shareholders (expected date of despatch of Offer Document and Entitlement and Acceptance Forms)	9 October 2013
Opening Date	9 October 2013
Closing Date	23 October 2013
Securities quoted on a deferred settlement basis	24 October 2013
Company to notify ASX of under-subscriptions (if any)	28 October 2013
Allotment Date and deferred settlement trading ends	31 October 2013
Anticipated despatch date of holding statements for New Shares	31 October 2013
Trading commences for New Shares on ASX	1 November 2013

Further details on the Rights Issue are contained in the Offer Document.

For further information please contact the undersigned.

Yours faithfully
Australasian Wealth Investments Limited

Richard Matthews
Company Secretary