

Australasian Wealth Investments Limited

A.C.N. 111 772 359

Level 4, 1 Alfred Street
SYDNEY, NSW 2000

12 November 2013

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Attention: Company Announcements

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**AUSTRALASIAN WEALTH INVESTMENTS LIMITED (ASX CODE: AWK)
NET TANGIBLE ASSETS**

The unaudited Net Tangible Asset Value per Share of the Company as at 31 October 2013 was

\$0.3753 excluding deferred revenue tax assets

About Australasian Wealth Investments Limited

Following the change in the manager on 28 March 2013, the Company commenced the disposal of the existing portfolio holdings and on 8 April 2013, and made its first investment in the financial services sector. Following shareholder approval, the Company changed its name to Australasian Wealth Investments Limited and commenced trading today under the ASX Code: AWK.

Yours faithfully

Australasian Wealth Investments Limited

Richard Matthews
Company Secretary