

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme AUSTRALASIAN WEALTH INVESTMENTS LIMITED (ASX Code: AWK)

ACN/ARSN 62 111 772 359

1. Details of substantial holder (1)

Name Benjamin Andrew Heap

ACN (if applicable) N/A

The holder became a substantial holder on 04/12/2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Persons' votes(5)	Voting power (6)
Ordinary units	10,569,384	10,569,384	10.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Benjamin Andrew Heap	Shares held under Company's Long Term Equity Incentive Plan and funded by a non-recourse loan from the Company.	10,569,384 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Benjamin Andrew Heap	Benjamin Andrew Heap	Benjamin Andrew Heap	10,569,384 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Benjamin Andrew Heap	4 December 2013	\$5,076,110.88		10,569,384 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Benjamin Andrew Heap	9 Kylie Avenue, Killara NSW 2071

Signature

print name Benjamin A Heap

capacity Director

sign here

date 04/12/2013