

13 December 2013

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Attention: Company Announcements
ASX Limited
Sydney NSW 2000

By E-lodgement

CAPITAL RAISING

Australasian Wealth Investments Limited (“**AWK**” or the “**Company**”) has raised \$7,250,000.20 via a placement of 15,760,870 million ordinary shares at \$0.46 per share to domestic professional and sophisticated investors (“**Placement**”).

The proceeds of the Placement will be used to make further acquisitions of complementary businesses in digital distribution, and other core businesses, and provide additional working capital.

The indicative Offer timetable is as follows:

Announcement of Placement

Friday 13 December 2013

Placement settlement via DvP

Thursday 19 December 2013

Yours faithfully

Australasian Wealth Investments Limited

Richard Matthews
Company Secretary