

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

INVESTSMART GROUP LIMITED

62 111 772 359

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

EMPLOYEE SHARE SCHEME BUY-BACK

Details of all shares/units bought back

2 Number of shares/units bought back

825,000

3 Total consideration paid or payable for the shares/units

FULL SATISFACTION OF NON-RECOURSE LOANS OF \$255,750 OWED BY EMPLOYEES TO THE COMPANY OWED TO THE COMPANY UNDER THE TERMS OF THE EMPLOYEE SHARE OWNERSHIP PLAN APPROVED BY SHAREHOLDERS ON 29 NOVEMBER 2016.

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:
date:

lowest price:
date:

+ See chapter 19 for defined terms.

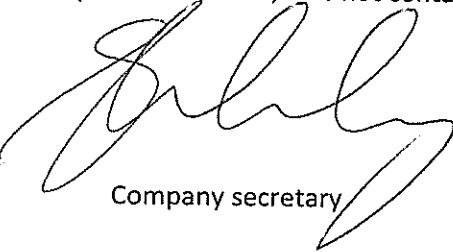
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company secretary

Date: 11 October 2017

Print name: Grant Winberg

Change to company details

Company details

Company name

INVESTSMART GROUP LIMITED

Australian Company Number (ACN)

111 772 359

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

W T AUSTRALIAN SECRETARIAL & ACCOUNTING PRACTICE

ASIC registered agent number (if applicable)

15394

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

GRANT CHARLES WINBERG

Capacity

Secretary

Signature

Date signed

11-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	825000	255750	

Earliest Date of cancellation 11-10-2017

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	132695358	65105918.00	0.00

Earliest date of change 11-10-2017