

1 August 2018

George Tharian
Adviser, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW, 2000

Dear George,

APPENDIX 3Y Late Disclosure

We refer to the attached Appendix 3Y disclosing the director's acquisition of INV shares on 27 February 2018

1. The Director believed that he had already disclosed the acquisition of shares (being part of an order, the balance of which was appropriately disclosed).
2. As reported in April 2018, InvestSMART Group Limited confirms that all Directors undergo an induction which includes acknowledgement of Listing Rule 3.19A and the issuance of ASX Guidance Note 22 and discussion thereof.

The Director in question regrets the oversight in informing the Company Secretary after the prescribed time limit.

3. The Company is satisfied that its current arrangements are adequate and that all Directors are aware of their disclosure obligations. In addition to current arrangements, Directors have signed a letter which explicitly states what constitutes a relevant interest and that all executed trades, regardless of the status of an order with a broker, should be reported within 24 hours to the Company Secretary.

Yours sincerely,

[sent electronically without signature]

Grant Winberg
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	INVESTSMART GROUP LIMITED
ABN	62 111 772 359

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ron Hodge
Date of last notice	31 July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	RN Hodge and RA Owles atf the Hodge Family Trust No 2; and Webabout Pty Ltd (RN Hodge sole shareholder and director).
Date of change	27 February 2018
No. of securities held prior to change	4,876,441
Class	Ordinary
Number acquired	8,559
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2,587.65
No. of securities held after change	4,885,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade
---	-----------------

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.