

11 April 2007

The Manager
Companies Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

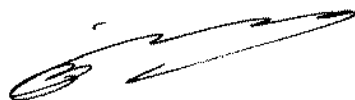
Dear Sir

EXPIRATION OF RESTRICTION PERIOD

Pursuant to the listing rules of ASX, the directors of Southern Gold Limited advise, that 12,095,440 fully paid shares are due for release from escrow on 26th April 2007.

The Company shall apply to ASX for quotation of the above securities from the date of release

Yours Faithfully



Michael Billing
Director

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