

16 March 2015

Mr S Bednarczyk
Listings Compliance (Perth)
ASX Compliance Pty Ltd
152-158 St Georges Terrace
PERTH WA 6000

Dear Sebastian,

TRADING HALT REQUEST

Southern Gold Limited (ASX:SAU) requests a trading halt be put on its securities immediately pending an announcement to the market regarding a proposed capital raising, primarily to fund the mining development of the Company's Cannon Gold resource in Western Australia.

Southern Gold Limited can see no reason why a trading halt should not be put on its securities. The trading halt is expected to be lifted by no later than before commencement of trading on Wednesday 18 March 2015.

Yours sincerely,



Dan Hill
Company Secretary