

SOUTHERN GOLD LIMITED
ACN 107 424 519

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Southern Gold Limited (ASX: SAU) (**SAU**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the 6,294,942 fully paid ordinary shares in SAU issued to Asiatic Gold Limited on 7 July 2016 (**Placement**).

SAU advises that:

- (1) the securities offered under the Placement were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) as at the date of this notice SAU has complied with the provisions of Chapter 2M of the Act as they apply to SAU and section 674 of the Act; and
- (3) as at the date of this notice there is no information that is excluded information within the meaning of section 708A(7) of the Act that has not already been disclosed to investors generally.

Dated this **7th Day of July 2016**

By order of the Board



Greg Boulton
Chairman
Southern Gold Limited