

Linus Technologies Limited
ACN 149 796 332
Suite 13, Level 3, 299 Toorak Road
South Yarra, Victoria, 3141

ASX Announcement
4 May 2020

**CLEANSING NOTICE
UNDER SECTION 708A OF THE CORPORATIONS ACT**

Linus Technologies Limited (ASX: LNU) (Company) advises that today it has issued 131,818,180 fully paid ordinary shares (**New Shares**) via a placement to professional and sophisticated investors at 1.1 cents per New Share, to raise \$1,450,000 before costs, further to the announcement made by the Company on 24 April 2020.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (**Act**). The Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.



Giuseppe Rinarelli
Company Secretary