



ASX Announcement
1 October 2020

**CLEANSING NOTICE
UNDER SECTION 708A OF THE CORPORATIONS ACT**

Linus Technologies Limited (ASX: LNU) (Company) advises that today it has issued 171,071,429 fully paid ordinary shares (**New Shares**) via a placement to professional and sophisticated investors at 2.8 cents per New Share, to raise \$4,710,000 before costs, further to the announcement made by the Company on 23 September 2020.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (**Act**). The Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

In addition to the above, the Company has issued 5,000,000 options with an exercise price of 4.2 cents, expiring on 1 October 2023. These were issued inline with the announcement made by the Company on 23 September 2020.

A handwritten signature in black ink, appearing to be "GR", written over a horizontal line.

Giuseppe Rinarelli
Company Secretary

Linus Technologies Limited (ASX: LNU) ACN 149 796 332
Suite 13, Level 3, 299 Toorak Road, South Yarra VIC 3141 Australia
t: +61 3 8672 7186 / e: info@linius.com