RESULTS OF GENERAL MEETING

23 January 2023

Linius Technologies Limited (Linius) (ASX:LNU) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 23 January 2023.

In accordance with ASX Listing rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General meeting:

	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolutions	**For**	**Against**	**Proxy's discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not carried**
1. Ratification of prior issue of Subscription Shares to New Technology Capital Group, LLC	108,799,113	1,242,500	4,965,187	9,545,867	285,451,527 (99.57%)	1,242,500 (0.43%)	9,545,867	Carried
2. Ratification of prior issue of Shares – November 2022 Placement	107,299,113	7,263,367	4,965,187	3,525,000	283,951,572 (97.51%)	7,263,367 (2.49%)	3,525,000	Carried
3 Approval for the issue of Shares to Gerard Bongiorno – November 2022 Placement	111,717,249	7,730,820	4,944,598	110,000	162,426,131 (95.46%)	7,730,820 (4.54%)	110,000	Carried
4. Approval for the issue of Shares to James Brennan – November 2022 Placement	111,717,249	7,730,820	4,944,598	110,000	288,399,074 (97.39%)	7,730,820 (2.61%)	110,000	Carried
4. Approval for the issue of Shares to Barry McNeill – November 2022 Placement	111,717,249	7,730,820	4,944,598	110,000	288,399,074 (97.39%)	7,730,820 (2.61%)	110,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

On behalf of the board of directors

Giuseppe Rinarelli
Company Secretary