LINIUS

Video Virtualization Engine™

Business Update
Linius Technologies Limited (ASX:LNU)

James Brennan, CEO

4 May 2023

Disclaimer

This document has been prepared by Linius Technologies Limited (LNU). The information contained in this document is for information purposes only and has been prepared for use in conjunction with a verbal presentation and should be read in that context. The information contained in this document is not investment or financial product advice and is not intended to be used as the basis for making an investment decision. In preparing and providing this document, LNU has not considered the objectives, financial position or needs of any particular recipient. LNU strongly suggests that investors consult a financial advisor prior to making an investment decision.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of LNU, its related bodies corporate, or their shareholders, directors, officers, employees, contractors, agents or advisors, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence for any loss arising from the use of information contained in this document.

This document includes “forward-looking statements” within the meaning of securities laws of applicable jurisdictions. Forward looking statements can generally be identified by the use of the words “anticipate”, “believe”, “expect”, “project”, “forecast”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “target”, “plan”, “guideline”, “guidance” and other similar expressions. Indications of, and guidance on, revenue models, pricing, earnings and financial position and performance are also forward-looking statements.

Such forward-looking statements are not guarantees of future pricing, performance and events, and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of LNU, its related bodies corporate, and their directors, officers, employees, contractors, agents and advisors, that may cause actual results to differ materially from those expressed or implied in such statement. Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. In particular, potential revenue opportunities and guideline pricing models set out in this document are based on certain assumptions which may in time prove to be false, inaccurate or incorrect. Readers are cautioned not to place undue reliance on forward looking statements and LNU assumes no obligation to update such information.

This document is not, and does not constitute, an offer to sell or the solicitation, invitation or recommendation to purchase any securities in any jurisdiction, and neither this presentation nor anything contained in it forms the basis of any contract or commitment. Without limiting the foregoing, this document does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. The securities of LNU have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (Securities Act) or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except in compliance with the registration requirements of the Securities Act and any other applicable securities laws or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable securities laws.

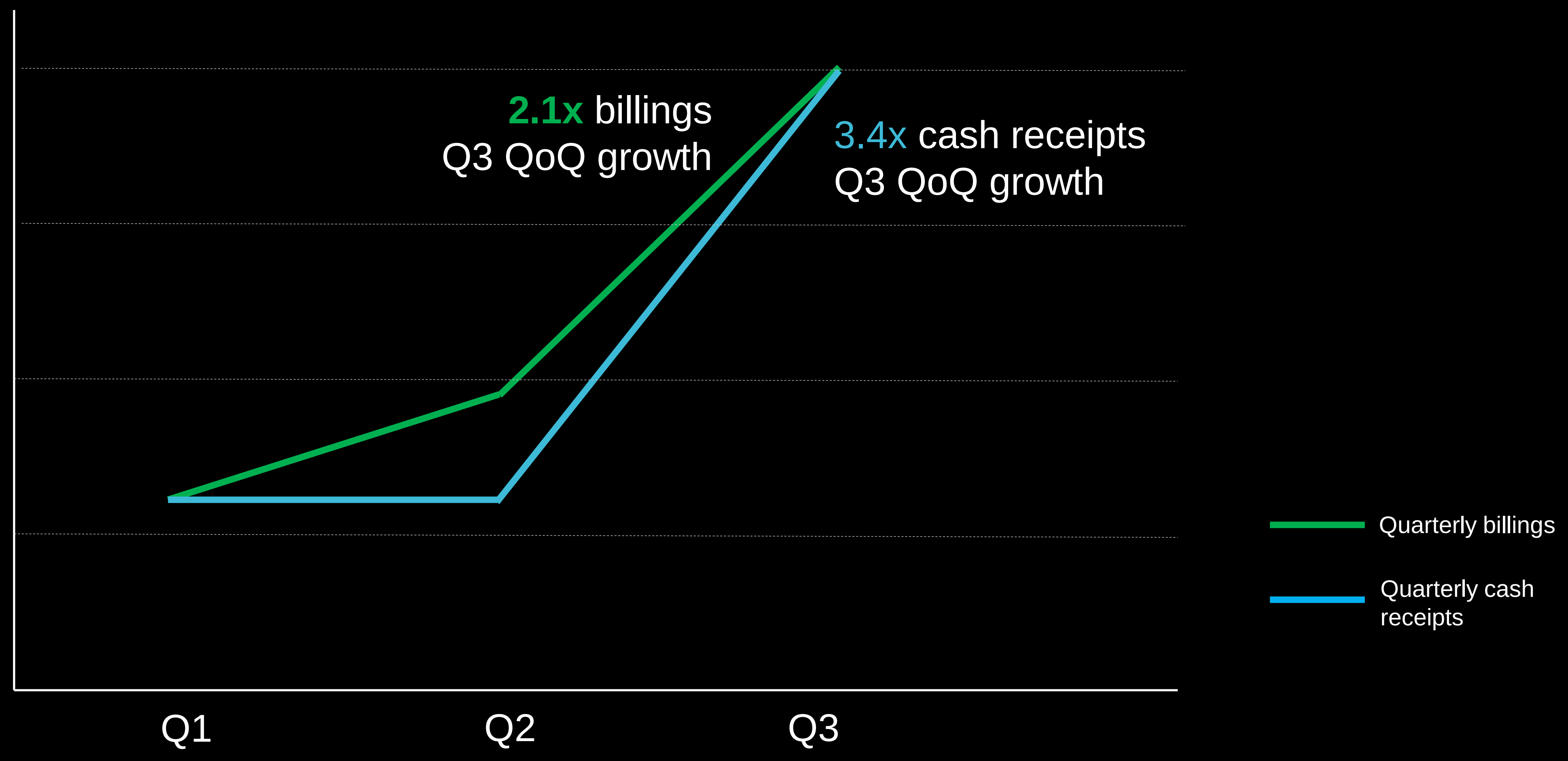
Update on Linius' Business

Video Virtualization Engine™

- Q3FY23 Financial Review
- Recent Wins – IMG Replay
- Recent Wins – Inverleigh Media
- Pipeline and Commercial Update

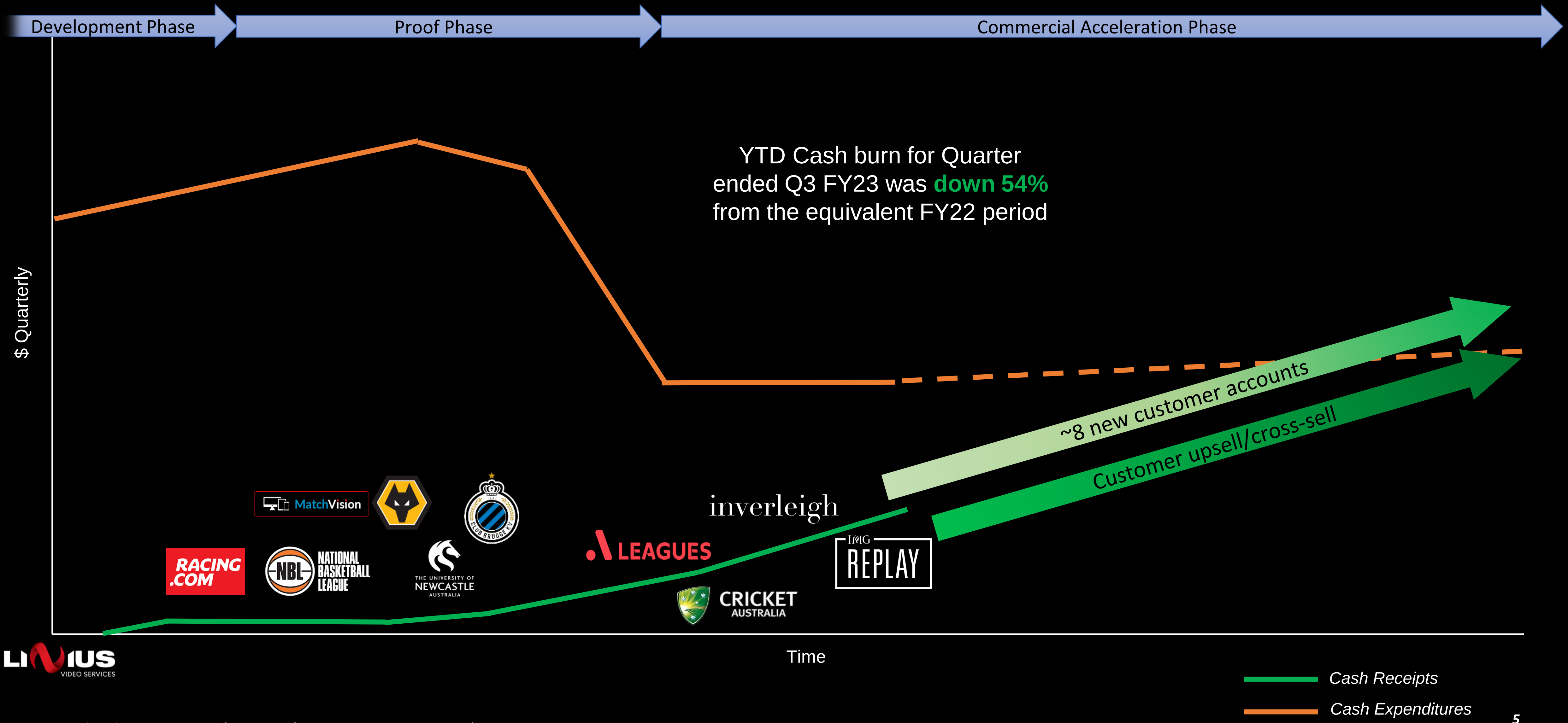
Significant improvement in financial results

LINIUS
Video Virtualization Engine™



Cash burn down 54% as commercialization accelerates

LINIUS Video Virtualization Engine™



IMG REPLAY

Who is IMG Replay?

World's leading sports archive, >50k hours, 30+ sports/federations

ATHLETICS	BASKETBALL	BULL RIDING	CRICKET	CYCLING	ENTERTAINMENT/EVENT
FIGHT SPORTS	FOOTBALL	GOLF	ICE SKATING	MOTORSPORTS	MULTI SPORT
OLYMPICS	PARALYMPICS	RUGBY	SNOOKER	TABLE TENNIS	TENNIS

Part of Endeavor

This changes everything

- Validation & proof point from recognized global brand
- Improve our products
- Door Opener
- Upsell / cross-sell within IMG Replay
- Expansion across IMG / Endeavor
- Cross sell to new target customers/segments

4 sports → **15** sports

6 leagues → **40+** leagues

Local → **Global**

The model is working

IMG REPLAY

- Standard Whizzard product integrated into IMG Replay
- Standard commercial model & largest revenue deal to date
  - Setup Fees & Monthly license
  - 2-year deal (from go-live)
- Fixed scope & use case with future expansion opportunities
- Expected to go live in the September 2023 quarter

Significant upside with Inverleigh

- Doubled Revenue
  - First deal in March
  - Second deal 2 weeks later
  - 2x larger archive
- More to come
- Standard Whizzard product
- Recurring monthly license fees begin June quarter

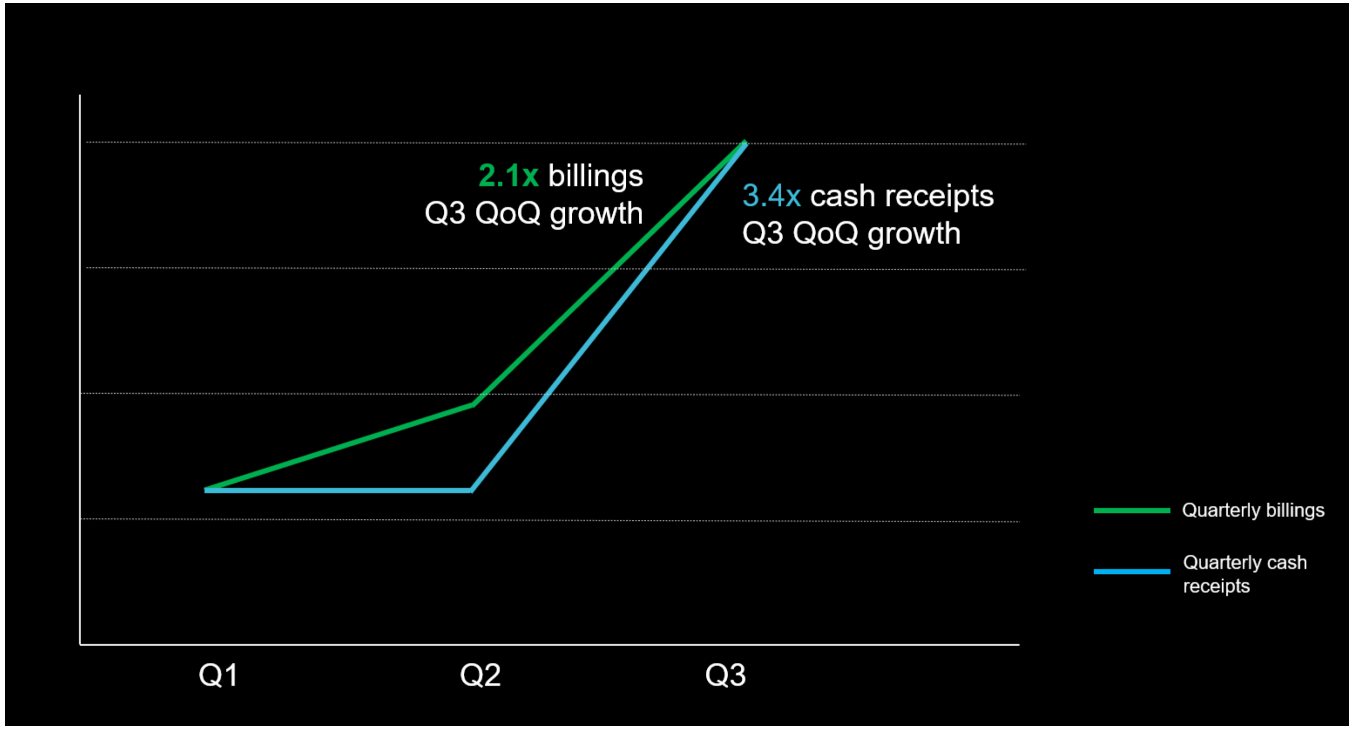
Accelerating up the exponential growth curve

LINIUS
Video Virtualization Engine™

Each new deal makes the next deal easier
…and bigger
…and faster

Recap

- **Rapidly improving financial performance**
- **New wins**
- **Strong Pipeline – more whales!**
- **On a path to profitability**



"To produce a mighty book, you must choose a mighty theme."
- Herman Melville, Moby Dick

Linius Technologies Limited

James Brennan, Chief Executive Officer

+61 (0)3 8672 7186

ir@linius.com

linius.com

Video Virtualization Engine™