



IMPERIAL PACIFIC LIMITED

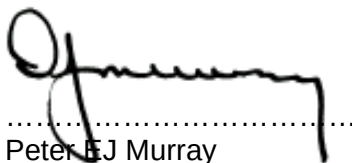
ABN 65 000 144 561

- ASX Announcement -

Market Update - Net Assets up to 90 cents a share

Imperial Pacific notes the announcement by London City Equities Limited of increased net asset levels arising from recent portfolio movements and the likelihood of a takeover for its 1.5% shareholding in Coffey International Limited.

Following the payment of today's fully franked dividend to shareholders of 5.0 cents a share and taking account of the London City news (assuming the takeover of Coffey International will complete) Imperial Pacific advises that its unaudited net assets can be estimated to be 90 cents a share,



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Peter EJ Murray
Chairman of Directors

15 October 2015

