

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: **Imperial Pacific Limited**
Level 2, 111 Harrington Street
The Rocks NSW 2000
ABN: 65 000 144 561

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Peter Edward John Murray**
ACN / ABN na

There were changes in the interests of the substantial holder as set out below.
The previous notice was given to the company on 21 December 2007.
The previous notice was dated 21 December 2007.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares	1,142,994	39.3%	2,283,337	46.2%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
PEJ Murray	PEJ Murray	Personal holding	2,283,337	2,283,337 -

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Mr Peter EJ Murray

Address

5 / 1 The Esplanade, Mosman NSW 2088

Signature

Print Name: Peter EJ Murray

Capacity: Self

Signed by:



(Signature)

Date: 25 November 2020

Schedule 1

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration			
PEJ Murray	PEJ Murray	Market Purchases:					
		23-Feb-11	7,500	\$	7,529		
		28-Dec-16	1,500	\$	1,260		
		23-Mar-17	350	\$	312		
		05-Dec-17	5,000	\$	5,715	25562	
		27-Jun-18	4,000	\$	4,575		
		28-Jun-18	1,000	\$	1,140		
		02-Oct-18	1,200	\$	1,383		
		21-Jan-19	3,512	\$	3,878		
		22-Jan-20	1,500	\$	1,575		
		Off Market Purchases:					
		24-Mar-15	1,000	\$	700		
		28-Jun-17	372,043	\$	433,802	373043	
		Share Purchase Plan					
		01-Oct-16	8,000	\$	6,000	8000	
		Pro Rata Entitlement Issue and Sub-under-writing Issue	725,464	\$	725,464	725464	
		23-Nov-20	348,768	\$	348,768	348768	
		Capel Court Corporation Pty Ltd (Superannuation)	Market Purchases:				
			30-Jun-09	3,600	\$	4,140	
			28-Oct-09	1,512	\$	1,844	
	06-Nov-09		1,488	\$	1,785		
	25-Feb-11		3,000	\$	3,030		
	10-Apr-12		500	\$	480	27149	
	24-Sep-12		1,199	\$	1,079		
	04-Oct-12		500	\$	450		
	17-Apr-14		1,700	\$	1,290		
	23-Apr-14		1,500	\$	1,125		
	23-Sep-14		150	\$	113		
	24-Mar-15		1,111	\$	792		
	25-May-15		2,889	\$	2,022		
	26-Oct-16		8,000	\$	6,420		
	Shr Purch Plan						
	12-Oct-16		8,000	\$	6,000	8000	
	Off Market Sale						
	27-Jun-18	(372,043)	\$	(433,802)	-372043		
	Capel Court Corporation Pty Ltd (Other)	30-Jun-09	(3,600)	\$	(4,140)	-3600	
CHECK							
		Above	1,140,343				
		Plus Previous	1,142,994				
			<u>2,283,337</u>				
			2,283,337				
		On Issue	4,939,474				