

FORM 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: **London City Equities Limited**

Level 2, 111 Harrington Street
The Rocks NSW 2000

ABN: 59 003 200 664

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Imperial Pacific Limited** (ABN 65 000 144 561) and its related parties and bodies corporate together ("Imperial Pacific Ltd") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.

The previous notice was given to the company on 14 March 2023.

The previous notice was dated 14 March 2023.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares - Imperial Pacific Limited - Group	12,468,269	40.2%	12,732,361	40.7%
Ordinary Shares - Imperial Pacific Limited and relevant interests	14,515,229	46.8%	15,073,998	48.2%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
Imperial Pacific Limited and Associates	Imperial Pacific Ltd	Imperial Pacific Ltd	12,595,680	12,595,680
	Imperial Pacific Fund Managers Pty Limited	Imperial Pacific Ltd	136,681	136,681
Peter EJ Murray	Peter EJ Murray	Peter EJ Murray	712,066	712,066
	Imperial Pacific Fund Managers Pty Limited	Peter EJ Murray	5,460	5,460
Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd (Trustee PEJ Murray Super)	1,422,280	1,422,280
DG Butel	Bond Street Custodians Limited	DG Butel Super Fund	120,934	120,934
LJ Joseph	LJ Joseph	LJ Joseph	80,897	80,897
			15,073,998	15,073,998

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Imperial Pacific Limited

Mr Peter EJ Murray

Capel Court Corporation Pty Ltd

Mr David G Butel

Mr Louis J Joseph

Portfolio One and Bond Street

Custodians Limited

Address

Level 2, 111 Harrington Street, The Rocks NSW 2000

3 Bayview Avenue, Mosman NSW 2088

Level 2, 111 Harrington Street, The Rocks NSW 2000

3 Bundara Avenue, Wamberal NSW 2260

239 Birrell Street, Bronte NSW 2024

1 Martin Place Sydney NSW 2000

Signature

Print Name: Peter EJ Murray

Capacity: Director

Signed by:



(Signature)

19 October 2023

(Date)

Schedule 1

Schedule 1 to Form 604

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
Imperial Pacific Limited	Imperial Pacific Limited	Market Purchases: 24-Feb-23 01-Jun-23 08-Jun-23 09-Jun-23 14-Jun-23 19-Jun-23 20-Jun-23 01-Aug-23 25-Aug-23 29-Aug-23 18-Sep-23 Dividend Reinv Plan 18-Oct-23 18-Oct-23	8,000 14,995 8,546 10,054 27,500 25,058 2,800 8,005 1,995 5 8	\$ 4,415 \$ 8,037 \$ 4,464 \$ 5,247 \$ 14,325 \$ 13,050 \$ 1,410 \$ 4,018 \$ 998 \$ 5 \$ 4
Peter EJ Murray	Peter EJ Murray	Market Purchases: 19-Mar-23 Dividend Reinv Plan 18-Oct-23 18-Oct-23	92,931 19,701 151	\$ 54,023 \$ 10,040 \$ 77
	Capel Court Corporation Pty Ltd	Market Purchases 19-Apr-23 16-Jun-23 28-Jun-23 Dividend Reinv Plan 18-Oct-23	112,500 2,600 5,201 39,354	\$ 65,399 \$ 1,367 \$ 2,511 \$ 20,055
Louis J Joseph	Louis J Joseph	Market Purchases 15-Apr-23 Div Re Plan 18-Oct-23	20,000 2,239	\$ 11,024 \$ 1,141
CHECK		Above	558,769	
		Previous	14,515,229	
			<u>15,073,998</u>	
Total Issued			31,304,311	