



MARKET RELEASE

27 November 2006

Impact Minerals Limited

ADMISSION TO OFFICIAL LIST

Impact Minerals Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday 27 November 2006.

Official Quotation of the following securities will commence at 1.15 pm E.D.S.T (10.15 am WST) on Wednesday, 29 November 2006.

30,102,502

ordinary shares fully paid issued at
\$0.20

Security Code: IPT

A handwritten signature in black ink, appearing to read 'Ben Donovan', is written over a horizontal line.

Ben Donovan
Adviser, Issuers (Perth)



COMMENCEMENT OF OFFICIAL QUOTATION- IMPACT MINERALS LIMITED

Impact Minerals Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 27 November 2006.

Official quotation of the Company's securities will commence on Wednesday 29 November 2006.

Quoted Securities: 30,102,502 fully paid ordinary shares

ASX Code: IPT

Time: 1.15 PM EDST (10.15 am WST)

Date: 29 November 2006

ITS Abbreviation: IMPACT MIN

ISIN: AU000000IPT4

Home Branch: Perth

Industry Classification: Metals and Mining

Registered Office: Suite 1 Hubbard House
6-10 Douro Place
WEST PERTH WA 6005
Ph: (08) 9485 0146
Fax: (08) 9485 0147

Company Secretary: Mark Pitts

Share Registry: Computershare Investor Services Pty Ltd
Level 2, Reserve Bank Building
45 St Georges Terrace
PERTH WA 6000
Tel: 1300 557 010

Brokers to the issue: N/a

Balance Date: 30 June



<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Exploration for gold, nickel, platinum etc
<u>Securities not quoted:</u>	23,172,500 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation. 375,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 26 April 2006. 2,025,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 8 June 2006. 1,575,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 16 June 2006. 50,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 6 October 2006. 6,000,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue. • 3,000,000 from 15 November 2006. • 3,000,000 from 23 November 2006.

ASX Contact:	Ben Donovan
Business Unit	Issuers Perth
Ext.No:	6025
Date:	27 November 2006