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ASX ANNOUNCEMENT

ASX: IPT

Date: 24 September 2009
Number:110/240909

CHANGE IN SUBSTANTIAL HOLDINGS

Please find following Form 604 and 605's regarding the dilution of substantial shareholdings in Impact Minerals Limited following the completion of the second placement to Polo Resources.

Yours sincerely

Mark Pitts
Company Secretary

Market Cap
A\$20.1m (\$0.215 p/s)

Issued Capital
93,403,328

Directors

Peter Unsworth
Chairman
Michael Jones
Managing Director
Rodney Fripp
Executive Director
Paul Ingram
Non-exec Director
Mark Pitts
Company Secretary

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info@impactminerals.com.au

ASX Code: IPT

ABN 52 119 062 261

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme IMPACT MINERALS LIMITED

ACN/ARSN 119 062 261

1. Details of substantial holder (1)

Name PETER JOHN UNSWORTH

ACN (if applicable)

There was a change in the interests of the substantial holder on 27 / 07 / 09

The previous notice was given to the company on 28 / 04 / 09

The previous notice was dated 28 / 04 / 09

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	5,674,231	7.59 %	5,674,231	6.07 %

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27 / 07 / 09	PETER UNSWORTH	Share Dilution due to placement	nil	5,674,231	6.07 %

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
PJ ENTERPRISES P/L	PJ ENTERPRISES P/L	PJ ENTERPRISES P/L	BENEFICIAL	4,000,000	4.28 %
MANOTEL P/L	MANOTEL P/L	MANOTEL P/L	BENEFICIAL	1,674,231	1.79%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PETER UNSWORTH	1 GRAINGER DRIVE MOUNT CLAREMONT WA 6010

Signature

print name **PETER JOHN UNSWORTH**

capacity **DIRECTOR**

sign here



date **24/09/2009**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company **IMPACT MINERALS LIMITED**
Name/SchemeACN/ARSN **52 119 062 261****1. Details of substantial holder (1)**Name **BASALIS PTY LTD**ACN (if applicable) **009 043 645**There was a change **27/ 07 / 2009**
in the interests of the
substantial holder onThe previous notice **09/ 07 / 2008**
was given to the
company onThe previous notice **09 / 07 / 2008**
was dated**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	5,450,000	7.49%	5,450,000	5.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/07/2009	Basalis Pty Ltd	Share Dilution due to placement	nil	5,450,000	5,450,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Basalis Pty Ltd	Basalis Pty Ltd	Basalis Pty Ltd	Beneficial	5,450,000	5.83%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Basalis Pty Ltd	32 Templetonia Crescent , City Beach WA 6015

Signature

print name **Rodney Fripp**

capacity **Director**

sign here



date **24/09/09**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company **IMPACT MINERALS LIMITED**
Name/SchemeACN/ARSN **52 119 062 261****1. Details of substantial holder (1)**Name **IMAGE INTERPRETATION TECHNOLOGIES PTY LTD**
ACN (if applicable) **076 818 785**There was a change **27/ 07 / 2009**
in the interests of the
substantial holder onThe previous notice **09/ 07 / 2008**
was given to the
company onThe previous notice **09 / 07 / 2008**
was dated**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	5,450,000	7.49%	5,450,000	5.83%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/07/2009	Image Interpretation Technologies Pty Ltd	Share Dilution due to placement	nil	5,450,000	5,450,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Image Interpretation Technologies Pty Ltd	Image Interpretation Technologies Pty Ltd	Image Interpretation Technologies Pty Ltd	Beneficial	5,450,000	5.83%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Image Interpretation Technologies Pty Ltd	113 Bradford Street, Coolbinia WA 6050

Signature

print name **Michael Jones**

capacity **Director**

sign here



date **24/09/09**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Impact Minerals Limited

ACN/ARSN 119 062 261

1. Details of substantial holder (1)

Name DR LEON E PRETORIUS

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 27 / 07 / 09

The previous notice was given to the company on 17 / 06 / 08

The previous notice was dated 17 / 06 / 08

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relations to change (5)	Class (6) and number of securities affected	Person's votes affected
27/07/09	Dr Leon E Pretorius	Share dilution due to placement	Nil	4,570,000	4,570,000

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NO CHANGES	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DR LEON E PRETORIUS	PO BOX 1770, SUBIACO WA 6904

Signature

Print name DR LEON E PRETORIUS Capacity SELF

Sign here  Date 23 / 09 / 09

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Impact Minerals Limited

ACN/ARSN 119 062 261

1. Details of substantial holder (1)

Name KILKENNY NOMINEES PTY LTD

ACN/ARSN (if applicable) ACN 009 104 134

The holder ceased to be a substantial holder on 27 / 07 / 09

The previous notice was given to the company on 04 / 01 / 07

The previous notice was dated 02 / 01 / 07

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relations to change (5)	Class (6) and number of securities affected	Person's votes affected
27/07/09	Kilkenny Nominees Pty Ltd	Share dilution due to placement	Nil	4,050,000	4,050,000

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NO CHANGES	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KILKENNY NOMINEES PTY LTD	63 Tyrell Street, Nedlands, WA 6009

Signature

Print name Robert Leslie McKenzie Capacity Director

Sign here  Date 23 / 09 / 09