

ASX ANNOUNCEMENT

1 October 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

EXPIRY OF UNLISTED OPTIONS

Impact Minerals Limited wishes to advise that 27,000,000 unlisted options exercisable at \$0.0367 each expired on 29 September 2018.

The total number of unlisted options on issue following the expiry is as follows:

Expiry Date	Exercise Price	Number
21 October 2018	\$0.0325	26,428,572
29 September 2019	\$0.045	15,500,000
29 September 2020	\$0.07	15,500,000
		57,428,572

Yours faithfully



Bernard Crawford
Company Secretary