



Announcement Summary

**Entity name**  
IMPACT MINERALS LIMITED

**Date of this announcement**  
Tuesday December 19, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Performance Rights   | 137,000,000                                          | 19/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

IMPACT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

119062261

**1.3 ASX issuer code**

IPT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

19/12/2023



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP    | Name of registered holder                                                                 | Number of +securities |
|----------------|-------------------------------------------------------------------------------------------|-----------------------|
| Peter Unsworth | Peter John Unsworth                                                                       | 30,000,000            |
| Michael Jones  | Michael Griffith Jones                                                                    | 60,000,000            |
| Paul Ingram    | Fabian Entertainment and Management Services Pty Ltd as Trustee for the Paul Ingram Trust | 12,000,000            |
| Frank Bierlein | Frank Peter Christian Bierlein                                                            | 8,000,000             |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20231101/pdf/05wvbt6gfcvz.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20221025/pdf/45gqv1p3xs7wqt.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
137,000,000

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| IPT : ORDINARY FULLY PAID           | 2,864,703,889                        |
| IPTOB : OPTION EXPIRING 02-JUN-2024 | 158,254,389                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                    | Total number of +securities on issue |
|-------------------------------------------------------|--------------------------------------|
| IPTAA : OPTION EXPIRING 01-DEC-2025 EX \$0.01125      | 30,000,000                           |
| IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125       | 85,000,000                           |
| IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217       | 83,000,000                           |
| IPTAU : OPTION EXPIRING 22-APR-2025 EX \$0.024        | 3,000,000                            |
| IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024        | 4,000,000                            |
| New class - code to be confirmed : Performance Rights | 137,000,000                          |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13