

22 October 2012

ASX ANNOUNCEMENT
NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT
[ASX Code: TNC]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Transol Corporation Limited ("the Company") are to be issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares (TNC)
Class/Description:	Ordinary (fully paid)
Date of Issue:	22 October 2012
Number Issued:	31,500,000
Issue Price per Security	\$0.012 (1.2 cents) per share

The Company has applied to ASX Limited for quotation of the above shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

For and on behalf of Transol Corporation Limited



Adrien Wing
Company Secretary