

20 December 2012

ASX ANNOUNCEMENT

DESPATCH OF OFFERS TO TRANSOL SHAREHOLDERS

Transol Corporation Limited (ASX:TNC) ("Transol") advises that offer information statements for the offers to shareholders of Transol of shares in Valleyarm Digital Limited and Strategic Equity Investments Limited have been mailed to shareholders.

Each of the offers closes on 24 January 2013.

For and on behalf of Transol Corporation Limited



Adrien Wing
Company Secretary